



Advanced Home Upgrade

Energy Upgrade California®

Advanced Home Upgrade Software Modeling Options

Find out which is right for your business!





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Pricing Options	<p>License is per user. Per-project and monthly license types available:</p> <ul style="list-style-type: none"> • OptiMiser Silver – \$25.00 per project; No Monthly Fee; \$300 One Time Setup Fee • OptiMiser Gold – \$3.50 per use over 40 uses per month; \$150 Monthly Fee (includes 40 uses per month); No Setup Fees <p>OptiMiser is free to try for 30 days from https://www.omaudits.com.</p>
HPXML Generation	Yes
User Interface	<p>User interface is downloadable and optimized for touch-enabled Windows tablets. Provides full offline access to:</p> <ul style="list-style-type: none"> - real-time physics-based modeling - automated utility calibration - customizable report generation <p>Complete hardware and software requirements are available at http://optimiserenergy.com/getting-started.</p> <p>Online project management ePortal available now. Mobile data collection app available soon.</p>
Select Features: Single Family	OptiMiser analyzes and reports on single-family buildings and single units in multi-unit buildings. OptiMiser also supports single-zone modeling of whole multi-unit buildings.
Calibrated or Uncalibrated models	<p>OptiMiser supports both calibrated and uncalibrated modelling. OptiMiser combines:</p> <ul style="list-style-type: none"> • industry standard physics-based modeling (real-time hybrid degree-day/hourly) • an advanced utility bill analysis and calibration system for residential buildings <p>An intelligent auto-calibration system maximizes available information—including anything from zero to 26 utility bills—and eliminates guesswork.</p>
Customizable Report	<p>Over 40 user-customizable PDF report pages are available to select from, or use a pre-selected report. Add:</p> <ul style="list-style-type: none"> • up to 90 photos with captions • custom measures and costs • homeowner concerns • project-specific notes and recommendations <p>OptiMiser reports energy savings and payback in a variety of visual formats and calculates Home Upgrade incentives. Reports can include multiple packages and financing scenarios with configurable loan terms.</p> <p>OptiMiser also includes and automatically generates complete workscope/bid documents with your custom pricing and as many detailed line items as you want. Workscope documents can be saved separately and opened in Excel.</p>
Inputs	OptiMiser is both streamlined and extremely precise, bridging the boundary between simple/low-precision tools and complex/higher-precision ones. The Audit Wizard allows users to enter only the information known, making the most out of all available information, including utility bills (if available), contractor inputs, local weather and detailed age and location-based defaults. OptiMiser's calibration charts and load tables automatically adjust to provide visual feedback on how the model stacks up against historical usage.
Mobile Application	OptiMiser runs on Windows 7/8 touchscreen tablets such as the Microsoft Surface Pro 2/3, Acer Iconia W700 and many others. OptiMiser does not run natively on iOS or Android devices.
Technical Support	<p>OptiMiser provides phone, email and web-based support for all users. Start with up to an hour of one-on-one help, use the online forum and video library and attend weekly free webinars. Easy issue reporting is built into the interface. Typical response time is under 2 hours.</p> <p>Check out OptiMiser's California homepage for the latest program-specific info: http://optimiserenergy.com/optimiser-for-energy-upgrade-california-contractors</p>
Training	OptiMiser provides free, live web-based training and self-service learning resources.
Scenario Management	OptiMiser can analyze and report on multiple improvement packages. Users can manually select packages or let OptiMiser automatically build optimal packages within specified cost bins. Users can also include financing and incentive details with configurable loan terms.
Accreditation	<ul style="list-style-type: none"> • DOE BESTEST • BPI-2100 • BPI-2200 • ANSI/BPI-2400-S-2012 • BPI-2101 • DOE Home Energy Score API Partner • Home Performance with Energy STAR compliant homeowner report • NYSERDA qualified Home Performance assessment software
Quality Management and Business Features	<p>OptiMiser offers these quality management and business-friendly features:</p> <ul style="list-style-type: none"> • Automatic incentive calculation and reporting • Real-time quality assurance checks and messages that direct the user to critical inputs • Reduced double-entry with automated homeowner reporting, workscope and incentive reporting • Flexible measure library with good defaults and unlimited customization • Can pre-fill PDF forms and capture signatures onsite • Connect to databases and CRMs like Salesforce
Initial Launch Pricing Promotion	Free 30-day trial. Check out OptiMiser's California homepage for the latest program-specific info and offers: http://optimiserenergy.com/optimiser-for-energy-upgrade-california-contractors

Pricing Options	<ul style="list-style-type: none"> Retail Price: \$30 per project (based on each unique address entered into system) Special Pricing for Home Upgrade Program contractors: Single project: \$25 Pre-paid subscription pricing: <ul style="list-style-type: none"> \$200/month, 10 projects included, \$20/project after that \$300/month, 20 projects included, \$15/project after that \$480/month, 40 projects included, \$12/project after that \$1000/month, 100 projects included, \$10/project after that Unlimited users • No per-user fee • No setup fee • No annual fees
HPXML Generation	Yes
User Interface	<ul style="list-style-type: none"> Cloud-based online tool: data is saved in the cloud. Fast and powerful modern user interface that dynamically adapts to smartphones, tablets or computers. Projects are always in sync across multiple devices. This means a contractor can walk through a house with a smartphone and then use a computer at the office to prepare the report.
Select Features: Single Family	Snugg Pro provides powerful calibrated results for single family units. Calibrated results are also available for multifamily units that are individually metered for both gas and electricity.
Calibrated or Uncalibrated models	SnuggPro supports both calibrated and uncalibrated modelling.
Customizable Report	Highly customizable audit and sales report designed to quickly convert audits into sales.
Inputs	Initial input screen allows for very simple inputs that can be gathered and entered in less than 20 minutes. Detailed inputs are available for more specific information gathering and increased accuracy.
Mobile Application	Specifically optimized for mobile devices. Works great on tablet computers and smartphones.
Technical Support	<p>Snugg Home's products are extremely easy to use.</p> <p>All users receive comprehensive, free training and support. Our extensive in-house customer support (http://snuggpro.com/support) includes dedicated full-time tech support specialists that ensure fast response times via built-in live chat, phone and email.</p> <p>An extensive online knowledge base to ensures users are always accessing the latest help documentation.</p>
Training	<ul style="list-style-type: none"> Free webinars • Availability of custom trainings either via the Web or on location Access to recorded training webinar • Searchable knowledge base with how-to articles: http://snuggpro.com/help
Scenario Management	Custom recommendations provide great flexibility to allow for complex scenarios, including those that go beyond energy efficiency into home improvements and renewable energy.
Accreditation	<ul style="list-style-type: none"> BPI-2100 • BPI-2200 • ANSI/BPI-2400-S-2012 • BPI-2101 DOE Home Energy Score API Partner (pending) • Green Button Partner (pending) • HPXML 2.0 compliant Official software for Xcel Energy Colorado's Audit Program • Energy Savvy Optix partner Approved for the following programs: <ul style="list-style-type: none"> LEAP Virginia • Greater Cincinnati Energy Alliance • Efficiency Maine • ReEnergize Pgh NYSERDA (pilot phase) • Energy Upgrade California® Home Upgrade • APS
Quality Management and Business Features	<p>User management:</p> <ul style="list-style-type: none"> Easily invite users to join your company • Set user roles for individuals Assign users to specific projects • See all projects across all users within your company See all your companies with a single Snugg Pro account (useful if you work with multiple companies) <p>Project management:</p> <ul style="list-style-type: none"> Move projects between stages in a process • Sort and search projects by program, company, auditor, stage and more Define custom fields (coming soon) • Export projects in CSV and HPXML • QA features on road
Initial Launch Pricing Promotion	Pricing above is special pricing for the Home Upgrade program only. Snugg Pro does not have an introductory price— users can sign up for free anytime without a credit card. Each account comes with two fully functional, editable sample projects—one blank and one filled out with sample data (the report output is watermarked as 'Sample').